



Weltman, Weinberg & Reis Co., LPA

FORBEARANCE REFERRAL

TO: WELTMAN, WEINBERG & REIS' REAL ESTATE DEPT.

BY CLIENT NO.
(Email to fc referrals@weltman.com)

Loan No.:

Borrowers' names and mailing addresses:

1. Borrower 1: Name _____	2. _____
Street Address _____	_____
City, State Zip _____	_____
SSN: _____	SSN: _____

Loan type: FNMA FHLMC FHA VA non-federal

Property address(es):

1. _____	2. _____
_____	_____
_____	_____

Instructions for forbearance (FB) agreement:

Principal balance: _____
 Accrued unpaid interest: _____
 Unpaid late charges: _____
 FB agreement effective date: _____
 Date of oldest unpaid payment: _____
 Payment resumption date after FB expires: _____
 Are pmts deferred during FB , or pmts during FB are to be reduced to _____
 Are FB pmts to be deferred to end of loan?
 Or, if to be added to post-FB pmts, indicate the requirements: _____

Negative escrow balance _____ Next escrow analysis date _____
 Next payment adjustment date based on escrow analysis _____
 Other requirements regarding negative escrow: _____

\$250 atty fee to be paid by borrower up front ; or added to loan balance ;
 or waived for borrower

Copies of documents provided:

- Signed note or line of credit agreement including any endorsements and allonges
- Recorded mortgage
- Signed loan modifications, if any
- Notice of default, if sent
- Other

MISCELLANEOUS INFORMATION

Submitted by: _____

Phone No.: _____

Email: _____

Date: _____